

Law firm administrator modernizes invoicing, accelerates cash flow 300%.

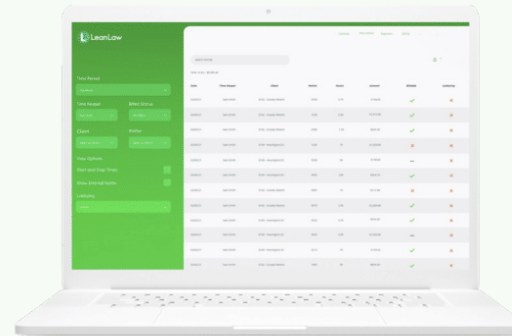
The Challenge

Mallery SC, a Milwaukee law firm, was using a practice management software that did not integrate well with QuickBooks Online. When an invoice was paid, there were several manual steps to get the invoice into QuickBooks, tripling the amount of work for office manager Jeanne Demet.

Even though they were using practice management software, they were only using the accounting part, overpaying for features they did not use. They went on a search for both practice management software as well as legal accounting software.

Benefits of LeanLaw

- LeanLaw uses QuickBooks Online as the source of truth - continual synchronization means only one set of data
- Reports give real-time insight into attorney compensation
- First-class onboarding and easy user-interface makes for productive attorneys



The Solution

Mallery chose LeanLaw over TimeSolv, Leap, and PCLaw because LeanLaw had the most impressive integration with QuickBooks. LeanLaw also worked with the law practice to add a new category, firm percentage, into the attorney compensation report.

Jeanne says that the entire real estate team makes their time entry adjustments, runs their own final invoices, gets them into QuickBooks, and sends them out themselves. “That’s just not something they were doing before.”



0 Hours

Spent Syncing LeanLaw with QuickBooks



0 Manual Workarounds

to Print Reports from LeanLaw



Classing in LeanLaw

Automates Payment Allocations



“Within a very short amount of time, all the attorneys were creating their own invoices and modifying their own time entries. It’s easy peasy right now. I just pull up the invoice and click pay and off it goes.”

-ALICIA WOOD - FIRM ADMINISTRATOR, BURKHALTER LAW